



NOVABASE – SGPS, S.A.
Public Company
Registered in the Commercial Registry Office
of Lisbon and corporation no. 502280182
Share Capital: Euro 15,700,697.00
Registered Offices: Av. D. João II, Lote 1.03.2.3., 1998-031 Lisboa

Subject: Reduction and increase of share capital

Lisbon, June 11, 2010

Novabase – Sociedade Gestora de Participações Sociais, S.A. (adiante “Novabase”) hereby informs, under the terms and for the purposes of article 1, e) of the CMVM Regulation no. 5/2008, that, as resolved in the General Meeting of Shareholders held on April 29, 2010, Novabase has requested the registration before the Commercial Registry of Lisbon of the following:

- a) A reduction of the share capital in the amount of Euro 5,652,250.92, in order to free excessive capital, to be carried out by means of a reduction of the nominal value of all the shares representing the share capital. As a result, Novabase’s share capital is of Euro 10,048,446.08; and
- b) An increase of the share capital by incorporation of Euro 5,652,250.92 from the issuance premium reserve, by means of an increase of the nominal value of all the shares representing the share capital. As a result, Novabase’s share capital is of Euro 15,700,697.

These operations have already been registered with the Commercial Registry of Lisbon.

As a result of the registration of these operations, the nominal value of all shares representing Novabase’s share capital is Euro 0.50, as prior to the execution of such operations.

The above mentioned operations will be concluded before the Central de Valores Mobiliários (the stock exchange’s clearinghouse), pursuant to the terms and conditions that will be announced in due time.

María Gil Marín
Investor Relations
Novabase – SGPS, SA