



Announcement

Qualifying Holding

Lisbon, 12 November 2014

Novabase, SGPS, S.A. hereby informs that it was notified by Novo Banco, S.A. as follows: "Under the terms and for the purposes of articles 16 and 20 of the Portuguese Securities Code and article 2 of the CMVM Regulation 5/2008, Novo Banco, S.A. ("Novo Banco") informs that the qualifying holding in Novabase, SGPS, S.A., previously held or attributable to Banco Espírito Santo, S.A. ("BES"), became held or attributable to Novo Banco due to the resolution measure adopted by the Bank of Portugal to BES on 3 August 2014, following which the assets, liabilities, off-balance sheet items and assets under management of BES were automatically transferred to Novo Banco:

	<i>Nr. Shares</i>
Shares held by ES Tech Ventures, SGPS, S.A.	1 792 144
Shares held by Novo Banco, S.A.	0
Shares held by managers and members of the Corporate Bodies	60
TOTAL	1 792 204

Following the transfer of these holdings, on 3 August 2014, 1 792 204 shares representing 5.7% of the voting rights of the share capital of Novabase, SGPS, S.A. were attributed to Novo Banco.

On 31 October 2014, 1 792 184 shares representing 5.7% of the voting rights of the share capital of Novabase, SGPS, S.A. were attributed to Novo Banco as described in the following table:

	<i>Nr. Shares</i>
Shares held by ES Tech Ventures, SGPS, S.A.	1 792 144
Shares held by Novo Banco, S.A.	0
Shares held by managers and members of the Corporate Bodies	40
TOTAL	1 792 184

Lisbon, 10 November 2014
Novo Banco, S.A".

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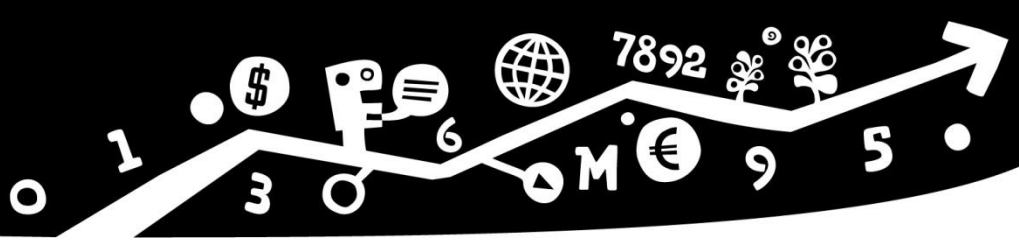
Novabase – Sociedade Gestora de Participações Sociais, SA

Public Company

Registered Office: Av. D. João II, Lote 1.03.2.3., Parque das Nações, 1998-031 Lisboa

Share Capital: Euro 15,700,697

Collective Entity and registered in the TRO of Lisbon under no. 502 280 182



This statement is pursuant to the terms and for the purposes of articles 17 of the Portuguese Securities Code and 2 of the CMVM Regulation nr. 5/2008, following information received from Novo Banco, S.A., with registered office at Avenida da Liberdade, 195, Lisbon, Portugal.

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