

Announcement pursuant to articles 5(1) (b) of Regulation (EU) 596/2014 and 2(3) of Commission Delegated Regulation (EU) 2016/1052:

Interim report on the transactions conducted under the share buy-back programme

Lisbon, 16 February 2022

As disclosed to the market in due time, on 29 September 2021, the company Novabase – Sociedade Gestora de Participações Sociais, S.A. (“**Novabase**” or the “**Company**”) started trading in the context of the own shares buy-back programme (the “**Buy-Back Programme**”) approved on the Board of Directors’ meeting held in 28 September 2021, under the authorisation granted in Item Seven of the Agenda of the General Meeting of shareholders of Novabase that took place on 25 May 2021, and in the terms and conditions of the announcement regarding the start of trading under the Buy-Back Programme, disclosed by the Company on the 28 September 2021.

In this context, Novabase informs that, pursuant to articles 5(1)(b) of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 and 2(3) of Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016, as well as pursuant to the CMVM Regulation no. 5/2008, in the period from the 9 February 2022 and 16 February 2022 (inclusively), Caixa – Banco de Investimento, S.A., has acquired shares representing Novabase’s share capital, under the Buy-Back Programme and as the financial intermediary in charge of the execution of the programme in Euronext Lisbon’s regulated market, as detailed in the table below (aggregated information):

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Novabase – Sociedade Gestora de Participações Sociais, SA

Registered Office: Av. D. João II, nº 34, Parque das Nações, 1998-031 Lisboa

Share Capital: € 54,638,425.56

Lisbon Commercial Registry Office registration and legal person number 502.280.182

NOVABASE

ISIN Code: PTNBA0AM0006				
Date of the Transaction	Aggregated Volume (shares)	Weighted Average Price (EUR)	% Session's Total Volume	% Share Capital
09/02/2022				
10/02/2022				
11/02/2022	245	4.930	4.89	0.001
14/02/2022	1,600	4.841	16.44	0.005
15/02/2022				
16/02/2022	2,000	4.896	13.10	0.006

On the 16 February 2022, Novabase held, as a result of the transactions indicated herein, an aggregated total of 734,701 own shares, representing 2.34% of the Company's share capital.

It is further informed that, due to a mere oversight, the interim report on transactions conducted under the share buy-back programme disclosed on 29 October 2021 it was communicated by Novabase that the Company held, as a result of the transactions indicated therein, an aggregated total of 684,897 own shares, representing 2.18% of the share capital. However, such number corresponds to 685,427 shares, representing 2,18% of the share capital.

In this light, the figures of aggregated total indicated in the interims reports between 29 October 2021 and 8 February 2022 are hereby rectified to the figures in the table below. Without prejudice, the total amount of own shares held by Novabase that has been disclosed in the interim report disclosed today, is correct.

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Date of interim report	Aggregated total of own shares	% Share capital
29/10/2021	685,427	2.18
08/11/2021	685,449	2.18
16/11/2021	685,934	2.18
24/11/2021	689,881	2.20
02/12/2021	690,136	2.20
10/12/2021	695,181	2.21
20/12/2021	698,456	2.22
28/12/2021	698,480	2.23
05/01/2022	699,996	2.23
13/01/2022	702,534	2.24
21/01/2022	716,114	2.28
31/01/2022	729,788	2.32
08/02/2022	730,856	2.33

Further detailed information on all transactions carried out, under the Buy-Back Programme, in the period from the 9 February 2022 and the 16 February 2022 (inclusively), may be found in the in the documents annexed hereto.

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Relação de Transacções

Cliente: 419143 / 112507267 - NB - NOVABASE, SGPS, SA
Fax:
Att:

C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido	
Sessão de: 11/02/2022											
Data de Liquidação: 15/02/2022											
Moeda: EUR											
Praça: EURONEXT LISBOA											
C	2022021100247	NOVABASE SGPS NOM	P	ISIN: PTNBA0AM0006							
	245	4,93000000		1.207,85	0,91	0,04	0,00	0,00	-4,93387755	-1.208,80	
N.º Ordem IF				N.º de Negócio		Qtd./Mont. Neg.		Preço Neg.		Cotação Hora Neg.	
20220211113550573001				1793		245		4,9300		Vista 13:00:27	
Total de Compras:				1 207,85	0,91	0,04	0,00	0,00		-1 208,80	
Total da Praça EURONEXT LISBOA:					0,91	0,04	0,00	0,00		-1 208,80	
Total:					0,91	0,04	0,00	0,00		-1 208,80	
Liquidação Financeira											
									Banco de Portugal: 15/02/2022	EUR	-1 207,85
									CAIXA BI	EUR	-0,95

Relação de Transações

CAIXA BANCO DE INVESTIMENTO

Sessão de: 14/02/2022

SIFOX - Corretores

Emissão: 14/02/2022 16:45:08

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Cliente: 419143 / 112507267 - NB - NOVABASE, SGPS, SA Conta de Negociação: 096010580004

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C/V	Contrata	Título	Tp. Neg.		Juros	Tx.Corr.	I.S. Corr	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	Vi. Líquido
	Qtd./Montante	Pr.Médio	Importância	Dias							
Data de Liquidação: 16/02/2022											
Moeda: EUR											
Praça: EURONEXT LISBOA											
C	2022021400289	NOVABASE SGPS N P									
	1 600	4,84125000	7 746,00			5,81 0,23		0,00	0,00	-4,84502500	-7 752,04
		Total de Compras:	7 746,00			5,81 0,23		0,00	0,00		-7 752,04
		Total da Praça EURONEXT LISBOA:				5,81 0,23		0,00	0,00		-7 752,04
		Total:				5,81 0,23		0,00	0,00		-7 752,04
Liquidação Financeira											
										EUR	-7 746,00
										EUR	-6,04

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Relação de Transacções

Cliente: 419143 / 112507267 - NB - NOVABASE, SGPS, SA
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C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido
Sessão de: 16/02/2022										
Data de Liquidação: 18/02/2022										
Moeda: EUR										
Praça: EURONEXT LISBOA										
C	2022021600078	NOVABASE SGPS NOM	P							
				ISIN: PTNBA0AM0006						
	2 000	4,89640000		9.792,80	7,34	0,29	0,00	0,00	-4,90021500	-9.800,43

N.º Ordem IF	N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.
20220216080355658001	1793	336	4,9000	Vista	08:24:12
20220216080355658001	2561	144	4,9000	Vista	08:38:43
20220216080355658001	3073	800	4,9000	Vista	08:38:43
20220216080355658001	5121	500	4,8900	Vista	09:58:01

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Relação de Transacções

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Fax:
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C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido
Sessão de: 16/02/2022										
Data de Liquidação: 18/02/2022										
Moeda: EUR										
Praça: EURONEXT LISBOA										
20220216080355658001				5633		220		4,8900	Vista	09:58:27
Total de Compras:				9 792,80	7,34	0,29	0,00	0,00		-9 800,43
Total da Praça EURONEXT LISBOA:					7,34	0,29	0,00	0,00		-9 800,43
Total:				7,34	0,29	0,00	0,00			-9 800,43

Liquidação Financeira

Banco de Portugal: 18/02/2022	EUR	-9 792,80
CAIXA BI	EUR	-7,63