

Transaction by persons closely associated to persons discharging managerial responsibilities

Lisbon, 2 November 2020

Under the terms and for the purposes of article 248.^o-B of the Securities Code and article 19 of Regulation (EU) no. 596/2014 of the European Parliament and of the Council of 16 April 2014, Novabase – Sociedade Gestora de Participações Sociais, S.A. (hereinafter referred to as “Novabase”) informs that, on 2 November 2020, it has received two communications of transactions by persons closely associated to persons discharging managerial responsibilities, respectively, from:

- (i) HNB - SGPS, S.A. (“HNB”), person closely associated to the directors of Novabase José Afonso Oom Ferreira de Sousa, Luís Paulo Cardoso Salvado, Álvaro José da Silva Ferreira and João Nuno da Silva Bento; and
- (ii) Mediaries - Serviços de Consultoria e Gestão Lda. (“Mediaries”) person closely associated to the director of Novabase João Nuno da Silva Bento.

It is further informed that the aforementioned communications relate to the disposal by HNB and corresponding acquisition by Mediaries of 1,366,760 ordinary shares of Novabase, that took place in the context of the disposal of the participation of Mediaries in HNB to the latter, as disclosed to the market in due course. Within such context, part of the consideration paid for the acquisition of the participation of Mediaries in HNB involved the payment in kind to Mediaries, by HNB, corresponding to the transfer of the aforementioned shares of Novabase held by HNB.

We attach the information received.

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Novabase – Sociedade Gestora de Participações Sociais, SA

Sociedade Aberta

Sede: Av. D. João II, Lote 1.03.2.3., Parque das Nações, 1998-031 Lisboa

Capital Social: 15.700.697 de Euros

Número de matrícula na Conservatória do Registo Comercial de Lisboa e pessoa coletiva 502.280.182

ANNEX

Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1	Details of the person discharging managerial responsibilities/person closely associated	
a)	Name	Persons discharging managerial responsibilities: (i) José Afonso Oom Ferreira de Sousa, (ii) Luís Paulo Cardoso Salvado, (iii) Álvaro José da Silva Ferreira, and (iv) João Nuno da Silva Bento Person closely associated: HNB - SGPS, S.A.
2	Reason for the notification	
a)	Position / Status	This notification refers to the disposal of shares by HNB - SGPS, S.A. (“ HNB ”), a person closely associated with (i) José Afonso Oom Ferreira de Sousa, (ii) Luís Paulo Cardoso Salvado, (iii) Álvaro José da Silva Ferreira, and (iv) João Nuno da Silva Bento, members of the Board of Directors of Novabase – Sociedade Gestora de Participações Sociais, S.A. and, simultaneously, controlling shareholders and directors of HNB
b)	Initial notification amendment	Initial notification
3	Details of the issuer	
a)	Name	Novabase – Sociedade Gestora de Participações Sociais, S.A.
b)	LEI	549300J0TPYCTYE0CL94
4	Details of the transaction(s)	
a)	Description of the financial instrument, type of instrument	Ordinary shares of Novabase – Sociedade Gestora de Participações Sociais, S.A.
	Identification code	ISIN PTNBA0AM0006

b)	Nature of the transaction	<p>Disposal of ordinary shares of Novabase – Sociedade Gestora de Participações Sociais, S.A. (“Novabase”).</p> <p>The disposal of ordinary shares of Novabase by HNB herein communicated took place in the context of the acquisition of the participation held by the company Mediaries - Serviços de Consultoria e Gestão Lda. (controlled by the director João Nuno da Silva Bento, hereinafter “Mediaries”) in HNB, as disclosed to the market in due course. Within such context, part of the consideration paid by HNB for the acquisition of the participation of Mediaries in HNB involved the payment in kind to Mediaries, by HNB, corresponding to the transfer of the shares of Novabase referred to in the next point, held by HNB.</p> <p>Pursuant to Article 19(6)(e) of the Regulation (EU) no. 596/2014, it is hereby informed that this transaction is not linked to the exercise of a stock options programme.</p>				
c)	Price(s) and volume(s)	<table border="1" data-bbox="722 913 1334 1039"> <thead> <tr> <th data-bbox="722 913 1046 976">Price(s)</th> <th data-bbox="1046 913 1334 976">Volume(s)</th> </tr> </thead> <tbody> <tr> <td data-bbox="722 976 1046 1039">3.23 EUR / share</td> <td data-bbox="1046 976 1334 1039">1,366,760 shares</td> </tr> </tbody> </table>	Price(s)	Volume(s)	3.23 EUR / share	1,366,760 shares
Price(s)	Volume(s)					
3.23 EUR / share	1,366,760 shares					
d)	Aggregated information - Aggregated volume - Price	N/A				
e)	Date of the transaction	2020-10-28, UTC +0				
f)	Place of the transaction	Outside a trading venue				

ANNEX

Template for notification and public disclosure of transactions by persons discharging managerial responsibilities and persons closely associated with them

1	Details of the person discharging managerial responsibilities/person closely associated	
a)	Name	Person discharging managerial responsibilities: João Nuno da Silva Bento Person closely associated: Mediaries - Serviços de Consultoria e Gestão Lda.
2	Reason for the notification	
a)	Position / Status	This notification refers to the acquisition of shares by Mediaries - Serviços de Consultoria e Gestão Lda., a person closely associated with João Nuno da Silva Bento, member of the Board of Directors of Novabase – Sociedade Gestora de Participações Sociais, S.A. and controlling shareholder of Mediaries - Serviços de Consultoria e Gestão Lda. In addition, the spouse of the aforementioned director - Paulina Cecília Carriço Leite da Cunha Bento – is also controlling shareholder of the aforementioned company and director.
b)	Initial notification amendment	Initial notification
3	Details of the issuer	
a)	Name	Novabase – Sociedade Gestora de Participações Sociais, S.A.
b)	LEI	549300J0TPYCTYE0CL94
4	Details of the transaction(s)	
a)	Description of the financial instrument, type of instrument	Ordinary shares of Novabase – Sociedade Gestora de Participações Sociais, S.A.
	Identification code	ISIN PTNBA0AM0006

b)	Nature of the transaction	<p>Acquisition of ordinary shares of Novabase – Sociedade Gestora de Participações Sociais, S.A. (“Novabase”).</p> <p>The acquisition of ordinary shares of Novabase by the person closely associated (Mediaries - Serviços de Consultoria e Gestão Lda., hereinafter “Mediaries”) herein communicated took place in the context of the disposal of the participation of the same in HNB - SGPS, S.A.(“HNB”), as disclosed to the market in due course. Within such context, part of the consideration paid for the acquisition of the participation of Mediaries in HNB involved the payment in kind to Mediaries, by HNB, corresponding to the transfer of the shares of Novabase referred to in the next point, held by HNB.</p> <p>As previously disclosed to the market and mentioned above, the director João Nuno da Silva Bento is controlling shareholder of Mediaries.</p> <p>Pursuant to Article 19(6)(e) of the Regulation (EU) no. 596/2014, it is hereby informed that this transaction is not linked to the exercise of a stock options programme.</p>				
c)	Price(s) and volume(s)	<table border="1" data-bbox="722 969 1332 1095"> <thead> <tr> <th data-bbox="722 969 1046 1032">Price(s)</th> <th data-bbox="1046 969 1332 1032">Volume(s)</th> </tr> </thead> <tbody> <tr> <td data-bbox="722 1032 1046 1095">3.23 EUR / share</td> <td data-bbox="1046 1032 1332 1095">1,366,760 shares</td> </tr> </tbody> </table>	Price(s)	Volume(s)	3.23 EUR / share	1,366,760 shares
Price(s)	Volume(s)					
3.23 EUR / share	1,366,760 shares					
d)	Aggregated information - Aggregated volume - Price	N/A				
e)	Date of the transaction	2020-10-28, UTC +0				
f)	Place of the transaction	Outside a trading venue				