



## Announcement

# Major Holding and Management Transactions

Lisbon, April 17, 2015

Novabase, SGPS, S.A. hereby informs that it has been notified by Novo Banco, S.A. as follows: "Under the terms and for the purposes of article 248<sup>o</sup>-B of the Portuguese Securities Code and article 14<sup>o</sup> of the CMVM Regulation 5/2008, we inform that Espírito Santo Tech Ventures, SGPS, SA (company held at 100% by Novo Banco, S.A.) made in the regulated market the following sales in a total of 1 368 002 ordinary shares, representing 4.36% of Novabase's share capital and voting rights:

Date	Nr. Shares	Price (€)
April 13, 2015	285 185	2.35
April 14, 2015	4 815	2.35
April 15, 2015	6 200	2.35
April 16, 2015	1 071 802	2.35

We further inform, according to the terms of n<sup>o</sup> 2 paragraphs a) and b) of article 16<sup>a</sup> of the Portuguese Securities Code, that after these sales, Espírito Santo Tech Ventures SGPS, SA became the owner of 292 144 ordinary shares, representing 0.93% of Novabase's share capital and voting rights, resulting in a reduction of its holding from 5.29% to 4.38% in the 13 April 2015, and from 4.34% to 0.93% in the 16 April 2015.

This holding is attributed to Novo Banco as holder of the entire share capital and voting rights of Espírito Santo Tech Ventures, SGPS, S.A., under the terms of article 20<sup>o</sup>, n<sup>o</sup> 1, paragraph b) of Portuguese Securities Code.

This communication still results from the fact that Joaquim Sérvulo Rodrigues is simultaneously director at Espírito Santo Tech Ventures, SGPS, S.A. and Novabase.

Lisbon, April 17, 2015  
Novo Banco, S.A".

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Novabase – Sociedade Gestora de Participações Sociais, SA

Public Company

Registered Office: Av. D. João II, Lote 1.03.2.3., Parque das Nações, 1998-031 Lisboa

Share Capital: Euro 15,700,697

Collective Entity and registered in the TRO of Lisbon under no. 502 280 182