

## Relevant information

### Interim report on the transactions conducted under the share buy-back programme and announcement of the completion of the share buy-back programme

Lisbon, 22 October 2020

As disclosed to the market in due time, on the 14<sup>th</sup> of January 2020 the company Novabase – Sociedade Gestora de Participações Sociais, S.A. (“**Novabase**” or the “**Company**”) started trading in the context of the own shares buy-back programme (the “**Buy-Back Programme**”), pursuant to the terms and limitations set forth in item Six of the Agenda of the Extraordinary General Meeting of shareholders of Novabase that took place on the 26<sup>th</sup> of September 2019 – under the terms of which the referred Buy-Back Programme of Novabase was approved – as well as pursuant to the terms of the announcement regarding the start of trading under the Buy-Back Programme, disclosed by the Company on the 10<sup>th</sup> of January 2020.

In this context, Novabase informs that, pursuant to articles 5(1)(b) of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 and 2(3) of Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016, as well as pursuant to the CMVM Regulation no. 5/2008, in the period from the 15 of October 2020 and 22 of October 2020 (inclusively), Caixa – Banco de Investimento, S.A., has acquired shares representing Novabase’s share capital, under the Buy-Back Programme and as the financial intermediary in charge of the execution of the programme in Euronext Lisbon’s regulated market, as detailed in the table below (aggregated information):

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[investor.relations@novabase.pt](mailto:investor.relations@novabase.pt)

Novabase – Sociedade Gestora de Participações Sociais, SA

Public Company

Registered Office: Av. D. João II, nº 34, Parque das Nações, 1998-031 Lisboa

Share Capital: € 54,638,425.56

Lisbon Commercial Registry Office registration and legal person number 502.280.182

<b>ISIN Code: PTNBA0AM0006</b>				
<b>Date of the Transaction</b>	<b>Aggregated Volume (shares)</b>	<b>Weighted Average Price (EUR)</b>	<b>% Session's Total Volume</b>	<b>% Share Capital</b>
15/10/2020	7,529	3.511	16.92	0.024
16/10/2020	1,316	3.484	8.18	0.004
19/10/2020	-	-	-	-
20/10/2020	1,000	3.470	14.37	0.003
21/10/2020	1,750	3.387	11.76	0.006
22/10/2020	1,733	3.340	5.28	0.006

On the 22 of October 2020, Novabase held, as a result of the transactions indicated herein, an aggregated total of 676,611 own shares, representing 2.15% of the Company's share capital.

Further detailed information on all transactions carried out, under the Buy-Back Programme, in the period from 15 of October 2020 and 22 of October 2020 (inclusively), may be found in the in the documents annexed hereto.

Within these terms, Novabase hereby informs that, after the acquisitions mentioned above, the Company has reached the maximum number of shares to be acquired under the Buy-Back Programme, in accordance with the terms and conditions of the same announced to the market on 14 January 2020 – *i.e.* 300.000 (three hundred thousand) ordinary shares, representing 0.96% of the share capital of Novabase, corresponding to the estimated number of shares required to settle the options currently granted under the Company's Stock Option Plan.

Therefore, and in accordance with the terms and conditions of the Buy-Back Programme, Novabase informs that the purpose of such programme has been fulfilled and, accordingly,

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the Buy-Back Programme shall be deemed as concluded on the date hereof, terminating before its maximum duration deadline (31 December 2023).

The acquisitions of shares representing Novabase share capital under the Buy-Back Programme have been communicated on a regular basis, under the terms and for the purposes of the applicable law, notably Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016.

It is further informed that the liquidity agreement between the Company and Caixa – Banco de Investimento, S.A. – that, as previously communicated to the market, has been suspended during the execution of the Buy-Back Programme – shall enter into force as from 26 October 2020 (inclusively) under the same terms and conditions previously announced to the market.

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**Relação de Transacções**

**Cliente: 419143 / 112507267 - NB - NOVABASE, SGPS, SA**  
**Fax:**  
**Att:**

C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido
Qtd./Montante		Pr.Médio								
<b>Sessão de: 15-10-2020</b>										
<b>Data de Liquidação: 19-10-2020</b>										
<b>Moeda: EUR</b>										
<b>Praça: EURONEXT LISBOA</b>										
C	2020101500040	<b>NOVABASE SGPS NOM</b>	P							
				<b>ISIN: PTNBA0AM0006</b>						
	<b>7.529</b>	<b>3,51137867</b>		26.437,17	19,83	0,79	0,00	0,00	<b>-3,51411741</b>	<b>-26.457,79</b>

N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.
10497	1.235	3,5100	Vista	15:24:53
10753	1.043	3,5100	Vista	15:25:54
11521	600	3,5100	Vista	16:05:10
12289	252	3,4800	Vista	16:05:10
1281	135	3,5500	Vista	08:27:49
13057	677	3,4800	Vista	16:06:14
2049	290	3,5500	Vista	11:27:47
2561	254	3,5400	Vista	12:08:57
2817	21	3,5400	Vista	12:08:57
3585	200	3,5100	Vista	12:25:31
6401	1.300	3,5200	Vista	14:19:29

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C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido
<b>Sessão de: 15-10-2020</b>										
<b>Data de Liquidação: 19-10-2020</b>										
<b>Moeda: EUR</b>										
<b>Praça: EURONEXT LISBOA</b>										
				6913		190		3,5100	Vista	14:19:29
				8961		433		3,5100	Vista	14:20:55
				9729		899		3,5100	Vista	14:37:18
	<b>Total de Compras:</b>			<b>26.437,17</b>	<b>19,83</b>	<b>0,79</b>	<b>0,00</b>	<b>0,00</b>		<b>-26.457,79</b>
				<b>Total da Praça EURONEXT LISBOA:</b>	<b>19,83</b>	<b>0,79</b>	<b>0,00</b>	<b>0,00</b>		<b>-26.457,79</b>
				<b>Total:</b>	<b>19,83</b>	<b>0,79</b>	<b>0,00</b>	<b>0,00</b>		<b>-26.457,79</b>

**Liquidação Financeira**

Banco de Portugal: 19-10-2020	EUR	-26.437,17
CAIXA BI	EUR	-20,62

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**Relação de Transacções**

**Cliente:** 419143 / 112507267 - NB - NOVABASE, SGPS, SA  
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C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido															
<b>Sessão de: 16-10-2020</b>																									
<b>Data de Liquidação: 20-10-2020</b>																									
<b>Moeda: EUR</b>																									
<b>Praça: EURONEXT LISBOA</b>																									
C	2020101600015	<b>NOVABASE SGPS NOM</b>	P	<b>ISIN: PTNBA0AM0006</b>																					
	<b>1.316</b>	<b>3,48430091</b>		4.585,34	3,44	0,14	0,00	0,00	<b>-3,48702128</b>	-4.588,92															
				<table border="1" style="width: 100%;"> <thead> <tr> <th>N.º de Negócio</th> <th>Qtd./Mont. Neg.</th> <th>Preço Neg.</th> <th>Cotação</th> <th>Hora Neg.</th> </tr> </thead> <tbody> <tr> <td>3585</td> <td>1.066</td> <td>3,4900</td> <td>Vista</td> <td>13:39:07</td> </tr> <tr> <td>769</td> <td>250</td> <td>3,4600</td> <td>Vista</td> <td>08:06:07</td> </tr> </tbody> </table>							N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.	3585	1.066	3,4900	Vista	13:39:07	769	250	3,4600	Vista	08:06:07
N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.																					
3585	1.066	3,4900	Vista	13:39:07																					
769	250	3,4600	Vista	08:06:07																					
<b>Total de Compras:</b>				<b>4.585,34</b>	<b>3,44</b>	<b>0,14</b>	<b>0,00</b>	<b>0,00</b>		<b>-4.588,92</b>															
<b>Total da Praça EURONEXT LISBOA:</b>					<b>3,44</b>	<b>0,14</b>	<b>0,00</b>	<b>0,00</b>		<b>-4.588,92</b>															
<b>Total:</b>					<b>3,44</b>	<b>0,14</b>	<b>0,00</b>	<b>0,00</b>		<b>-4.588,92</b>															

**Liquidação Financeira**

Banco de Portugal: 20-10-2020	EUR	-4.585,34
CAIXA BI	EUR	-3,58

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**Relação de Transacções**

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C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido															
<b>Sessão de: 20-10-2020</b>																									
<b>Data de Liquidação: 22-10-2020</b>																									
<b>Moeda:</b> EUR																									
<b>Praça:</b> EURONEXT LISBOA																									
C	2020102000201	<b>NOVABASE SGPS NOM</b>	P	<b>ISIN: PTNBA0AM0006</b>																					
	<b>1.000</b>	<b>3,47000000</b>		3.470,00	2,60	0,10	0,00	0,00	<b>-3,47270000</b>	-3.472,70															
				<table border="1" style="width: 100%;"> <thead> <tr> <th>N.º de Negócio</th> <th>Qtd./Mont. Neg.</th> <th>Preço Neg.</th> <th>Cotação</th> <th>Hora Neg.</th> </tr> </thead> <tbody> <tr> <td>2049</td> <td>380</td> <td>3,4700</td> <td>Vista</td> <td>14:50:53</td> </tr> <tr> <td>2817</td> <td>620</td> <td>3,4700</td> <td>Vista</td> <td>15:44:07</td> </tr> </tbody> </table>							N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.	2049	380	3,4700	Vista	14:50:53	2817	620	3,4700	Vista	15:44:07
N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.																					
2049	380	3,4700	Vista	14:50:53																					
2817	620	3,4700	Vista	15:44:07																					
<b>Total de Compras:</b>				<b>3.470,00</b>	<b>2,60</b>	<b>0,10</b>	<b>0,00</b>	<b>0,00</b>		<b>-3.472,70</b>															
<b>Total da Praça EURONEXT LISBOA:</b>					<b>2,60</b>	<b>0,10</b>	<b>0,00</b>	<b>0,00</b>		<b>-3.472,70</b>															
<b>Total:</b>					<b>2,60</b>	<b>0,10</b>	<b>0,00</b>	<b>0,00</b>		<b>-3.472,70</b>															

**Liquidação Financeira**

Banco de Portugal: 22-10-2020	EUR	-3.470,00
CAIXA BI	EUR	-2,70

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### Relação de Transacções

**Cliente:** 419143 / 112507267 - NB - NOVABASE, SGPS, SA  
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C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido																									
<b>Sessão de: 21-10-2020</b>																																			
<b>Data de Liquidação: 23-10-2020</b>																																			
<b>Moeda: EUR</b>																																			
<b>Praça: EURONEXT LISBOA</b>																																			
C	2020102100017	<b>NOVABASE SGPS NOM</b>	P	<b>ISIN: PTNBA0AM0006</b>																															
	<b>1.750</b>	<b>3,38714286</b>		5.927,50	4,45	0,18	0,00	0,00	<b>-3,38978857</b>	-5.932,13																									
				<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>N.º de Negócio</th> <th>Qtd./Mont. Neg.</th> <th>Preço Neg.</th> <th>Cotação</th> <th>Hora Neg.</th> </tr> </thead> <tbody> <tr> <td>2817</td> <td>750</td> <td>3,3500</td> <td>Vista</td> <td>08:14:56</td> </tr> <tr> <td>5889</td> <td>500</td> <td>3,4200</td> <td>Vista</td> <td>14:10:44</td> </tr> <tr> <td>6657</td> <td>250</td> <td>3,4100</td> <td>Vista</td> <td>16:17:46</td> </tr> <tr> <td>6913</td> <td>250</td> <td>3,4100</td> <td>Vista</td> <td>16:35:09</td> </tr> </tbody> </table>							N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.	2817	750	3,3500	Vista	08:14:56	5889	500	3,4200	Vista	14:10:44	6657	250	3,4100	Vista	16:17:46	6913	250	3,4100	Vista	16:35:09
N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.																															
2817	750	3,3500	Vista	08:14:56																															
5889	500	3,4200	Vista	14:10:44																															
6657	250	3,4100	Vista	16:17:46																															
6913	250	3,4100	Vista	16:35:09																															
<b>Total de Compras:</b>				<b>5.927,50</b>	<b>4,45</b>	<b>0,18</b>	<b>0,00</b>	<b>0,00</b>		<b>-5.932,13</b>																									
<b>Total da Praça EURONEXT LISBOA:</b>					<b>4,45</b>	<b>0,18</b>	<b>0,00</b>	<b>0,00</b>		<b>-5.932,13</b>																									
<b>Total:</b>					<b>4,45</b>	<b>0,18</b>	<b>0,00</b>	<b>0,00</b>		<b>-5.932,13</b>																									

#### Liquidação Financeira

Banco de Portugal: 23-10-2020	EUR	-5.927,50
CAIXA BI	EUR	-4,63



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**Relação de Transacções**

**Cliente:** 419143 / 112507267 - NB - NOVABASE, SGPS, SA  
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C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido
<b>Sessão de: 22-10-2020</b>										
<b>Data de Liquidação: 26-10-2020</b>										
<b>Moeda:</b> EUR										
<b>Praça:</b> EURONEXT LISBOA										
C	2020102200167	<b>NOVABASE SGPS NOM</b>	P	<b>ISIN: PTNBA0AM0006</b>						
	<b>1.733</b>	<b>3,34000000</b>		5.788,22	4,34	0,17	0,00	0,00	<b>-3,34260242</b>	-5.792,73

N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.
10753	500	3,3400	Vista	16:13:04
3585	533	3,3400	Vista	12:16:24
4609	700	3,3400	Vista	12:16:24

<b>Total de Compras:</b>	<b>5.788,22</b>	<b>4,34</b>	<b>0,17</b>	<b>0,00</b>	<b>0,00</b>	<b>-5.792,73</b>
<b>Total da Praça EURONEXT LISBOA:</b>		<b>4,34</b>	<b>0,17</b>	<b>0,00</b>	<b>0,00</b>	<b>-5.792,73</b>
<b>Total:</b>		<b>4,34</b>	<b>0,17</b>	<b>0,00</b>	<b>0,00</b>	<b>-5.792,73</b>

**Liquidação Financeira**

Banco de Portugal: 26-10-2020	EUR	-5.788,22
CAIXA BI	EUR	-4,51