

Announcement pursuant to articles 5(1) (b) of Regulation (EU) 596/2014 and 2(3) of Commission Delegated Regulation (EU) 2016/1052:

Interim report on the transactions conducted under the share buy-back programme

Lisbon, 24 February 2020

As disclosed to the market in due time, on the 14th of January 2020, the company Novabase – Sociedade Gestora de Participações Sociais, S.A. (“**Novabase**” or the “**Company**”) started trading in the context of the own shares buy-back programme (the “**Buy-Back Programme**”), pursuant to the terms and limitations set forth in item Six of the Agenda of the Extraordinary General Meeting of shareholders of Novabase that took place on the 26th of September 2019 – under the terms of which the referred Buy-Back Programme of Novabase was approved – as well as pursuant to the terms of the announcement regarding the start of trading under the Buy-Back Programme, disclosed by the Company on the 10th of January 2020.

In this context, Novabase informs that, pursuant to articles 5(1)(b) of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 and 2(3) of Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016, as well as pursuant to the CMVM Regulation no. 5/2008, in the period from the 17th of February 2020 and the 24th of February 2020 (inclusively), Caixa – Banco de Investimento, S.A., has acquired shares representing Novabase’s share capital, under the Buy-Back Programme and as the financial intermediary in charge of the execution of the programme in Euronext Lisbon’s regulated market, as detailed in the table below (aggregated information):

María Gil Marín

Chief Investors Office

Phone: +351 21 3836300

Fax.: +351 21 3836301

investor.relations@novabase.pt

Novabase – Sociedade Gestora de Participações Sociais, SA

Public Company

Registered Office: Av. D. João II, nº 34, Parque das Nações, 1998-031 Lisboa

Share Capital: € 54,638,425.56

Lisbon Commercial Registry Office registration and legal person number 502.280.182

ISIN Code: PTNBA0AM0006				
Date of the Transaction	Aggregated Volume (shares)	Weighted Average Price (EUR)	% Session's Total Volume	% Share Capital
17/02/2020	800	2.768	16.19	0.003
18/02/2020	-	-	-	-
19/02/2020	-	-	-	-
20/02/2020	-	-	-	-
21/02/2020	-	-	-	-
24/02/2020	10,000	3.316	10.07	0.032

On the 24th of February 2020, Novabase held, as a result of the transactions indicated herein, an aggregated total of 410,499 own shares, representing 1.31% of the Company's share capital.

Further detailed information on all transactions carried out, under the Buy-Back Programme, in the period from the 17th of February 2020 and the 24th of February 2020 (inclusively), may be found in the in the documents annexed hereto.

María Gil Marín

Chief Investors Office

Phone: +351 21 3836300

Fax.: +351 21 3836301

investor.relations@novabase.pt

Novabase – Sociedade Gestora de Participações Sociais, SA

Public Company

Registered Office: Av. D. João II, nº 34, Parque das Nações, 1998-031 Lisboa

Share Capital: € 54,638,425.56

Lisbon Commercial Registry Office registration and legal person number 502.280.182

CEFLRCIN_PART

Relação de Transacções

Cliente: 419143 / 112507267 - NB - NOVABASE, SGPS, SA
Fax:
Att:

C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido
Sessão de: 17-02-2020										
Data de Liquidação: 19-02-2020										
Moeda: EUR										
Praça: EURONEXT LISBOA										
C	2020021700055	NOVABASE SGPS NOM	P	ISIN: PTNBA0AM0006						
	800	2,76812500		2.214,50	1,66	0,07	0,00	0,00	-2,77028750	-2.216,23
				N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.		
				1025	150	2,7600	Vista	08:50:26		
				2561	650	2,7700	Vista	11:42:02		
Total de Compras:				2.214,50	1,66	0,07	0,00	0,00		-2.216,23
Total da Praça EURONEXT LISBOA:					1,66	0,07	0,00	0,00		-2.216,23
Total:					1,66	0,07	0,00	0,00		-2.216,23

Liquidação Financeira

Banco de Portugal: 19-02-2020	EUR	-2.214,50
CAIXA BI	EUR	-1,73

CEFLRCIN_PART

Relação de Transacções

Cliente: 419143 / 112507267 - NB - NOVABASE, SGPS, SA
Fax:
Att:

C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido
	Qtd./Montante	Pr.Médio								
Sessão de: 24-02-2020										
Data de Liquidação: 26-02-2020										
Moeda: EUR										
Praça: EURONEXT LISBOA										
C	2020022400403	NOVABASE SGPS NOM	P							
				ISIN: PTNBA0AM0006						
	10.000	3,31592500		33.159,25	24,87	0,99	0,00	0,00	-3,31851100	-33.185,11

N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.
11521	5.000	3,3300	Vista	12:26:38
15361	187	3,3000	Vista	13:17:55
17153	925	3,3100	Vista	14:45:43
18689	2.990	3,3000	Vista	16:12:06

CEFLRCIN_PART

Relação de Transacções

Cliente: 419143 / 112507267 - NB - NOVABASE, SGPS, SA
Fax:
Att:

C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido
	Qtd./Montante	Pr.Médio								
Sessão de: 24-02-2020										
Data de Liquidação: 26-02-2020										
Moeda: EUR										
Praça: EURONEXT LISBOA										
				18945		537		3,3000	Vista	16:12:06
				19201		361		3,3000	Vista	16:12:12
	Total de Compras:			33.159,25	24,87	0,99	0,00	0,00		-33.185,11
	Total da Praça EURONEXT LISBOA:				24,87	0,99	0,00	0,00		-33.185,11
	Total:				24,87	0,99	0,00	0,00		-33.185,11

Liquidação Financeira

Banco de Portugal: 26-02-2020	EUR	-33.159,25
CAIXA BI	EUR	-25,86