

## Announcement pursuant to articles 5(1) (b) of Regulation (EU) 596/2014 and 2(3) of Commission Delegated Regulation (EU) 2016/1052:

### Interim report on the transactions conducted under the share buy-back programme

Lisbon, 17 February 2020

As disclosed to the market in due time, on the 14<sup>th</sup> of January 2020, the company Novabase – Sociedade Gestora de Participações Sociais, S.A. (“**Novabase**” or the “**Company**”) started trading in the context of the own shares buy-back programme (the “**Buy-Back Programme**”), pursuant to the terms and limitations set forth in item Six of the Agenda of the Extraordinary General Meeting of shareholders of Novabase that took place on the 26<sup>th</sup> of September 2019 – under the terms of which the referred Buy-Back Programme of Novabase was approved – as well as pursuant to the terms of the announcement regarding the start of trading under the Buy-Back Programme, disclosed by the Company on the 10<sup>th</sup> of January 2020.

In this context, Novabase informs that, pursuant to articles 5(1)(b) of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 and 2(3) of Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016, as well as pursuant to the CMVM Regulation no. 5/2008, in the period from the 7<sup>th</sup> of February 2020 and the 14<sup>th</sup> of February 2020 (inclusively), Caixa – Banco de Investimento, S.A., has acquired shares representing Novabase’s share capital, under the Buy-Back Programme and as the financial intermediary in charge of the execution of the programme in Euronext Lisbon’s regulated market, as detailed in the table below (aggregated information):

María Gil Marín

Chief Investors Office

Phone: +351 21 3836300

Fax.: +351 21 3836301

[investor.relations@novabase.pt](mailto:investor.relations@novabase.pt)

Novabase – Sociedade Gestora de Participações Sociais, SA

Public Company

Registered Office: Av. D. João II, nº 34, Parque das Nações, 1998-031 Lisboa

Share Capital: € 54,638,425.56

Lisbon Commercial Registry Office registration and legal person number 502.280.182

<b>ISIN Code: PTNBA0AM0006</b>				
<b>Date of the Transaction</b>	<b>Aggregated Volume (shares)</b>	<b>Weighted Average Price (EUR)</b>	<b>% Session's Total Volume</b>	<b>% Share Capital</b>
07/02/2020	-	-	-	-
10/02/2020	-	-	-	-
11/02/2020	-	-	-	-
12/02/2020	1000	2.810	17.24	0.003
13/02/2020	-	-	-	-
14/02/2020	665	2.740	13.14	0.002

On the 14th of February 2020, Novabase held, as a result of the transactions indicated herein, an aggregated total of 399,699 own shares, representing 1.27% of the Company's share capital.

Further detailed information on all transactions carried out, under the Buy-Back Programme, in the period from the 7<sup>th</sup> of February 2020 and the 14<sup>th</sup> of February 2020 (inclusively), may be found in the in the documents annexed hereto.

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**Relação de Transacções**

**Cliente:** 419143 / 112507267 - NB - NOVABASE, SGPS, SA  
**Fax:**  
**Att:**

C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido										
	Qtd./Montante	Pr.Médio																		
<b>Sessão de: 12-02-2020</b>																				
<b>Data de Liquidação: 14-02-2020</b>																				
<b>Moeda: EUR</b>																				
<b>Praça: EURONEXT LISBOA</b>																				
C	2020021200068	<b>NOVABASE SGPS NOM</b>	P	<b>ISIN: PTNBA0AM0006</b>																
	<b>1.000</b>	<b>2,81000000</b>		2.810,00	2,11	0,08	0,00	0,00	<b>-2,81219000</b>	-2.812,19										
				<table border="1"> <thead> <tr> <th>N.º de Negócio</th> <th>Qtd./Mont. Neg.</th> <th>Preço Neg.</th> <th>Cotação</th> <th>Hora Neg.</th> </tr> </thead> <tbody> <tr> <td>1025</td> <td>1.000</td> <td>2,8100</td> <td>Vista</td> <td>08:50:28</td> </tr> </tbody> </table>							N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.	1025	1.000	2,8100	Vista	08:50:28
N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.																
1025	1.000	2,8100	Vista	08:50:28																
<b>Total de Compras:</b>				<b>2.810,00</b>	<b>2,11</b>	<b>0,08</b>	<b>0,00</b>	<b>0,00</b>		<b>-2.812,19</b>										
<b>Total da Praça EURONEXT LISBOA:</b>					<b>2,11</b>	<b>0,08</b>	<b>0,00</b>	<b>0,00</b>		<b>-2.812,19</b>										
<b>Total:</b>					<b>2,11</b>	<b>0,08</b>	<b>0,00</b>	<b>0,00</b>		<b>-2.812,19</b>										
<b>Liquidação Financeira</b>																				
									Banco de Portugal: 14-02-2020	EUR	-2.810,00									
									CAIXA BI	EUR	-2,19									

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**Cliente:** 419143 / 112507267 - NB - NOVABASE, SGPS, SA  
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C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido										
Qtd./Montante		Pr.Médio																		
<b>Sessão de: 14-02-2020</b>																				
<b>Data de Liquidação: 18-02-2020</b>																				
<b>Moeda: EUR</b>																				
<b>Praça: EURONEXT LISBOA</b>																				
C	2020021400298	<b>NOVABASE SGPS NOM</b>	P	<b>ISIN: PTNBA0AM0006</b>																
	<b>665</b>	<b>2,74000000</b>		1.822,10	1,37	0,05	0,00	0,00	<b>-2,74213534</b>	-1.823,52										
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2561	665	2,7400	Vista	15:14:02																
<b>Total de Compras:</b>				<b>1.822,10</b>	<b>1,37</b>	<b>0,05</b>	<b>0,00</b>	<b>0,00</b>		<b>-1.823,52</b>										
<b>Total da Praça EURONEXT LISBOA:</b>					<b>1,37</b>	<b>0,05</b>	<b>0,00</b>	<b>0,00</b>		<b>-1.823,52</b>										
<b>Total:</b>					<b>1,37</b>	<b>0,05</b>	<b>0,00</b>	<b>0,00</b>		<b>-1.823,52</b>										
<b>Liquidação Financeira</b>																				
									<b>Banco de Portugal: 18-02-2020</b>	<b>EUR</b>	<b>-1.822,10</b>									
									<b>CAIXA BI</b>	<b>EUR</b>	<b>-1,42</b>									