

## Announcement pursuant to articles 5(1) (b) of Regulation (EU) 596/2014 and 2(3) of Commission Delegated Regulation (EU) 2016/1052:

### Interim report on the transactions conducted under the share buy-back programme

Lisbon, 6 August 2020

As disclosed to the market in due time, on the 14<sup>th</sup> of January 2020, the company Novabase – Sociedade Gestora de Participações Sociais, S.A. (“**Novabase**” or the “**Company**”) started trading in the context of the own shares buy-back programme (the “**Buy-Back Programme**”), pursuant to the terms and limitations set forth in item Six of the Agenda of the Extraordinary General Meeting of shareholders of Novabase that took place on the 26<sup>th</sup> of September 2019 – under the terms of which the referred Buy-Back Programme of Novabase was approved – as well as pursuant to the terms of the announcement regarding the start of trading under the Buy-Back Programme, disclosed by the Company on the 10<sup>th</sup> of January 2020.

In this context, Novabase informs that, pursuant to articles 5(1)(b) of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 and 2(3) of Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016, as well as pursuant to the CMVM Regulation no. 5/2008, in the period from the 30<sup>th</sup> of July 2020 and the 6<sup>th</sup> of August 2020 (inclusively), Caixa – Banco de Investimento, S.A., has acquired shares representing Novabase’s share capital, under the Buy-Back Programme and as the financial intermediary in charge of the execution of the programme in Euronext Lisbon’s regulated market, as detailed in the table below (aggregated information):

María Gil Marín

Chief Investors Office

Phone: +351 21 3836300

Fax.: +351 21 3836301

[investor.relations@novabase.pt](mailto:investor.relations@novabase.pt)

Novabase – Sociedade Gestora de Participações Sociais, SA

Public Company

Registered Office: Av. D. João II, nº 34, Parque das Nações, 1998-031 Lisboa

Share Capital: € 54,638,425.56

Lisbon Commercial Registry Office registration and legal person number 502.280.182

<b>ISIN Code: PTNBA0AM0006</b>				
<b>Date of the Transaction</b>	<b>Aggregated Volume (shares)</b>	<b>Weighted Average Price (EUR)</b>	<b>% Session's Total Volume</b>	<b>% Share Capital</b>
30/07/2020	3,500	3.174	18.85	0.011
31/07/2020	2,794	3.235	9.31	0.009
03/08/2020	1,960	3.225	17.82	0.006
04/08/2020	-	-	-	-
05/08/2020	-	-	-	-
06/08/2020	500	3.270	5.54	0.002

Within the terms and for the purposes of sub-paragraph a), paragraph 2, of article 11 of CMVM's Regulation 5/2008, Novabase further informs that, as a result of the acquisitions undertaken on 30 July 2020, Novabase became on such date owner of own shares representing approximately 2% of the share capital of the company, corresponding to a total of 627,980 own shares.

On the 6<sup>th</sup> of July 2020, Novabase held, as a result of the transactions indicated herein, an aggregated total of 633,234 own shares, representing 2.02% of the Company's share capital.

Further detailed information on all transactions carried out, under the Buy-Back Programme, in the period from the 30<sup>th</sup> of July 2020 and the 6<sup>th</sup> of August 2020 (inclusively), may be found in the in the documents annexed hereto.

María Gil Marín  
Chief Investors Office  
Phone: +351 21 3836300  
Fax.: +351 21 3836301

[investor.relations@novabase.pt](mailto:investor.relations@novabase.pt)

Novabase – Sociedade Gestora de Participações Sociais, SA  
Public Company  
Registered Office: Av. D. João II, nº 34, Parque das Nações, 1998-031 Lisboa  
Share Capital: € 54,638,425.56  
Lisbon Commercial Registry Office registration and legal person number 502.280.182

CEFLRCIN\_PART

**Relação de Transacções**

**Cliente:** 419143 / 112507267 - NB - NOVABASE, SGPS, SA  
**Fax:**  
**Att:**

C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido
	Qtd./Montante	Pr.Médio								
<b>Sessão de: 30-07-2020</b>										
<b>Data de Liquidação: 03-08-2020</b>										
<b>Moeda: EUR</b>										
<b>Praça: EURONEXT LISBOA</b>										
C	2020073000465	<b>NOVABASE SGPS NOM</b>	P							
				<b>ISIN: PTNBA0AM0006</b>						
	<b>3.500</b>	<b>3,17404571</b>		11.109,16	8,33	0,33	0,00	0,00	<b>-3,17652000</b>	-11.117,82

N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.
2561	211	3,1900	Vista	14:26:09
2817	539	3,1900	Vista	14:35:55
4609	583	3,1900	Vista	15:16:57
5377	500	3,1700	Vista	15:23:29

CEFLRCIN\_PART

**Relação de Transacções**

**Cliente:** 419143 / 112507267 - NB - NOVABASE, SGPS, SA  
**Fax:**  
**Att:**

C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido
<b>Sessão de: 30-07-2020</b>										
<b>Data de Liquidação: 03-08-2020</b>										
<b>Moeda: EUR</b>										
<b>Praça: EURONEXT LISBOA</b>										
				5633		417		3,1700	Vista	15:23:29
				7169		620		3,1600	Vista	15:44:00
				7937		66		3,1600	Vista	15:57:00
				8193		564		3,1600	Vista	16:03:57
	<b>Total de Compras:</b>			<b>11.109,16</b>	<b>8,33</b>	<b>0,33</b>	<b>0,00</b>	<b>0,00</b>		<b>-11.117,82</b>
			<b>Total da Praça EURONEXT LISBOA:</b>		<b>8,33</b>	<b>0,33</b>	<b>0,00</b>	<b>0,00</b>		<b>-11.117,82</b>
			<b>Total:</b>		<b>8,33</b>	<b>0,33</b>	<b>0,00</b>	<b>0,00</b>		<b>-11.117,82</b>

**Liquidação Financeira**

Banco de Portugal: 03-08-2020	EUR	-11.109,16
CAIXA BI	EUR	-8,66

CEFLRCIN\_PART

**Relação de Transacções**

**Cliente:** 419143 / 112507267 - NB - NOVABASE, SGPS, SA  
**Fax:**  
**Att:**

C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido
	Qtd./Montante	Pr.Médio								
<b>Sessão de: 31-07-2020</b>										
<b>Data de Liquidação: 04-08-2020</b>										
<b>Moeda: EUR</b>										
<b>Praça: EURONEXT LISBOA</b>										
C	2020073100027	<b>NOVABASE SGPS NOM</b>	P	<b>ISIN: PTNBA0AM0006</b>						
	<b>2.794</b>	<b>3,23494631</b>		9.038,44	6,78	0,27	0,00	0,00	<b>-3,23746958</b>	-9.045,49

N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.
11009	1.000	3,2300	Vista	15:42:16
14337	674	3,2200	Vista	16:35:28
4353	468	3,2600	Vista	08:13:20
7169	652	3,2400	Vista	09:24:02

<b>Total de Compras:</b>	<b>9.038,44</b>	<b>6,78</b>	<b>0,27</b>	<b>0,00</b>	<b>0,00</b>	<b>-9.045,49</b>
<b>Total da Praça EURONEXT LISBOA:</b>		<b>6,78</b>	<b>0,27</b>	<b>0,00</b>	<b>0,00</b>	<b>-9.045,49</b>
<b>Total:</b>		<b>6,78</b>	<b>0,27</b>	<b>0,00</b>	<b>0,00</b>	<b>-9.045,49</b>

**Liquidação Financeira**

Banco de Portugal: 04-08-2020	EUR	-9.038,44
CAIXA BI	EUR	-7,05



### Relação de Transações

#### CAIXA BANCO DE INVESTIMENTO

Sessão de: 06/08/2020

SIFOX - Corretores

Emissão: 06/08/2020 16:48:58

Pág: 1/1

Cliente: 419143 / 112507267 - NB - NOVABASE, SGPS, SA    Conta de Negociação: 096010580004

Fax:

Att:

C/V	Contrata	Título	Tp. Neg.	Juros	Tx.Corr.	I.S. Corr	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	Vi. Líquido
	Qtd./Montante	Pr.Médio	Importância Dias							

Data de Liquidação: 10/08/2020

Moeda: EUR

Praça: EURONEXT LISBOA

C	2020080600282	NOVABASE SGPS N P								
	500	3,27000000	1 635,00		1,23 0,05		0,00	0,00	-3,27256000	-1 636,28

ISIN: PTNBA0AM0006

	N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.	
	3585	500	3,27000000	Vista	15:00:14 282000	
<b>Total de Compras:</b>		<b>1 635,00</b>	<b>1,23 0,05</b>	<b>0,00</b>	<b>0,00</b>	<b>-1 636,28</b>
	<b>Total da Praça EURONEXT LISBOA:</b>		<b>1,23 0,05</b>	<b>0,00</b>	<b>0,00</b>	<b>-1 636,28</b>
	<b>Total:</b>		<b>1,23 0,05</b>	<b>0,00</b>	<b>0,00</b>	<b>-1 636,28</b>

#### Liquidação Financeira

Banco de Portugal: 10/08/2020	EUR	-1 635,00
CAIXA BI	EUR	-1,28