

Announcement pursuant to articles 5(1) (b) of Regulation (EU) 596/2014 and 2(3) of Commission Delegated Regulation (EU) 2016/1052:

Interim report on the transactions conducted under the share buy-back programme

Lisbon, 14 August 2020

As disclosed to the market in due time, on the 14th of January 2020, the company Novabase – Sociedade Gestora de Participações Sociais, S.A. (“**Novabase**” or the “**Company**”) started trading in the context of the own shares buy-back programme (the “**Buy-Back Programme**”), pursuant to the terms and limitations set forth in item Six of the Agenda of the Extraordinary General Meeting of shareholders of Novabase that took place on the 26th of September 2019 – under the terms of which the referred Buy-Back Programme of Novabase was approved – as well as pursuant to the terms of the announcement regarding the start of trading under the Buy-Back Programme, disclosed by the Company on the 10th of January 2020.

In this context, Novabase informs that, pursuant to articles 5(1)(b) of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 and 2(3) of Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016, as well as pursuant to the CMVM Regulation no. 5/2008, in the period from the 7th of August 2020 and the 14th of August 2020 (inclusively), Caixa – Banco de Investimento, S.A., has acquired shares representing Novabase’s share capital, under the Buy-Back Programme and as the financial intermediary in charge of the execution of the programme in Euronext Lisbon’s regulated market, as detailed in the table below (aggregated information):

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Novabase – Sociedade Gestora de Participações Sociais, SA

Public Company

Registered Office: Av. D. João II, nº 34, Parque das Nações, 1998-031 Lisboa

Share Capital: € 54,638,425.56

Lisbon Commercial Registry Office registration and legal person number 502.280.182

ISIN Code: PTNBA0AM0006				
Date of the Transaction	Aggregated Volume (shares)	Weighted Average Price (EUR)	% Session's Total Volume	% Share Capital
07/08/2020	400	3.260	8.01	0.001
10/08/2020	1,811	3.250	19.25	0.006
11/08/2020	-	-	-	-
12/08/2020	-	-	-	-
13/08/2020	-	-	-	-
14/08/2020	-	-	-	-

On the 14th of July 2020, Novabase held, as a result of the transactions indicated herein, an aggregated total of 635,445 own shares, representing 2.02% of the Company's share capital.

Further detailed information on all transactions carried out, under the Buy-Back Programme, in the period from the 7th of July 2020 and the 14th of August 2020 (inclusively), may be found in the in the documents annexed hereto.

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Registered Office: Av. D. João II, nº 34, Parque das Nações, 1998-031 Lisboa

Share Capital: € 54,638,425.56

Lisbon Commercial Registry Office registration and legal person number 502.280.182

Relação de Transações

CAIXA BANCO DE INVESTIMENTO

Sessão de: 07/08/2020

SIFOX - Corretores

Emissão: 07/08/2020 16:41:31

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Cliente: 419143 / 112507267 - NB - NOVABASE, SGPS, SA Conta de Negociação: 096010580004

Fax:

Att:

C/V	Contrata	Título	Tp. Neg.		Juros	Tx.Corr.	I.S. Corr	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido
	Qtd./Montante	Pr.Médio	Importância	Dias							
Data de Liquidação: 11/08/2020											
Moeda: EUR											
Praça: EURONEXT LISBOA											
C	2020080700189	NOVABASE SGPS N P									
	400	3,26000000	1 304,00			0,98 0,04		0,00	0,00	-3,26255000	-1 305,02
		Total de Compras:	1 304,00			0,98 0,04		0,00	0,00		-1 305,02
			Total da Praça EURONEXT LISBOA:			0,98 0,04		0,00	0,00		-1 305,02
						Total:		0,00	0,00		-1 305,02
Liquidação Financeira											
										EUR	-1 304,00
										EUR	-1,02

Relação de Transações

CAIXA BANCO DE INVESTIMENTO

Sessão de: 10/08/2020

SIFOX - Corretores

Emissão: 10/08/2020 16:54:28

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Cliente: 419143 / 112507267 - NB - NOVABASE, SGPS, SA Conta de Negociação: 096010580004

Fax:

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C/V	Contrata	Título	Tp. Neg.		Juros	Tx.Corr.	I.S. Corr	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido
	Qtd./Montante	Pr.Médio	Importância	Dias							
Data de Liquidação: 12/08/2020											
Moeda: EUR											
Praça: EURONEXT LISBOA											
C	2020081000184	NOVABASE SGPS N P									
	1 811	3,25000000	5 885,75			4,41	0,18	0,00	0,00	-3,25253451	-5 890,34
		Total de Compras:	5 885,75			4,41	0,18	0,00	0,00		-5 890,34
			Total da Praça EURONEXT LISBOA:			4,41	0,18	0,00	0,00		-5 890,34
			Total:			4,41	0,18	0,00	0,00		-5 890,34
Liquidação Financeira											
										EUR	-5 885,75
										EUR	-4,59