

Announcement pursuant to articles 5(1) (b) of Regulation (EU) 596/2014 and 2(3) of Commission Delegated Regulation (EU) 2016/1052:

Interim report on the transactions conducted under the share buy-back programme

Lisbon, 17 April 2020

As disclosed to the market in due time, on the 14th of January 2020, the company Novabase – Sociedade Gestora de Participações Sociais, S.A. (“**Novabase**” or the “**Company**”) started trading in the context of the own shares buy-back programme (the “**Buy-Back Programme**”), pursuant to the terms and limitations set forth in item Six of the Agenda of the Extraordinary General Meeting of shareholders of Novabase that took place on the 26th of September 2019 – under the terms of which the referred Buy-Back Programme of Novabase was approved – as well as pursuant to the terms of the announcement regarding the start of trading under the Buy-Back Programme, disclosed by the Company on the 10th of January 2020.

In this context, Novabase informs that, pursuant to articles 5(1)(b) of Regulation (EU) 596/2014 of the European Parliament and of the Council of 16 April 2014 and 2(3) of Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016, as well as pursuant to the CMVM Regulation no. 5/2008, in the period from the 16th of April 2020 and the 17th of April 2020 (inclusively), Caixa – Banco de Investimento, S.A., has acquired shares representing Novabase’s share capital, under the Buy-Back Programme and as the financial intermediary in charge of the execution of the programme in Euronext Lisbon’s regulated market, as detailed in the table below (aggregated information):

María Gil Marín

Chief Investors Office

Phone: +351 21 3836300

Fax.: +351 21 3836301

investor.relations@novabase.pt

Novabase – Sociedade Gestora de Participações Sociais, SA

Public Company

Registered Office: Av. D. João II, nº 34, Parque das Nações, 1998-031 Lisboa

Share Capital: € 54,638,425.56

Lisbon Commercial Registry Office registration and legal person number 502.280.182

ISIN Code: PTNBA0AM0006				
Date of the Transaction	Aggregated Volume (shares)	Weighted Average Price (EUR)	% Session's Total Volume	% Share Capital
16/04/2020	3,300	2.667	13.65	0.011
17/04/2020	600	2.680	3.8	0.002

On the 17th of April 2020, Novabase held, as a result of the transactions indicated herein, an aggregated total of 540.709 own shares, representing 1.72% of the Company's share capital.

It is further informed that, due to a mere oversight, the interim report on transactions conducted under the share buy-back programme disclosed on 7 April 2020 indicated, for 31 March 2020, an aggregated volume of acquired shares corresponding to 3,000. However, such number corresponds to 7,706. Additionally, by virtue of the aforementioned oversight, within such context it was communicated by Novabase that on 6 April 2020 the Company held, as a result of the transactions indicated therein, an aggregated total of 523,813 own shares, representing 1.67% of the share capital. However, such number corresponds to 528,519 shares, representing 1.68% of the share capital.

In this light, the figures indicated in the interim report of 7 April are hereby rectified to the figures aforementioned. Without prejudice, the total amount of own shares held by Novabase that has been disclosed in the following interim report, disclosed on 15 April 2020, is correct.

Further detailed information on all transactions carried out, under the Buy-Back Programme, in the period from the 16th of April 2020 and the 17th of April 2020 (inclusively), may be found in the in the documents annexed hereto.

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Relação de Transacções

Cliente: 419143 / 112507267 - NB - NOVABASE, SGPS, SA
Fax:
Att:

C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido
Sessão de: 16-04-2020										
Data de Liquidação: 20-04-2020										
Moeda: EUR										
Praça: EURONEXT LISBOA										
C	2020041600184	NOVABASE SGPS NOM	P	ISIN: PTNBA0AM0006						
	3.300	2,66684849		8.800,60	6,60	0,26	0,00	0,00	-2,66892727	-8.807,46
				N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.		
				2305	184	2,7100	Vista	11:17:30		
				2817	76	2,7100	Vista	12:42:28		
				5889	1.000	2,6900	Vista	14:50:54		
				9473	2.040	2,6500	Vista	16:38:20		
Total de Compras:				8.800,60	6,60	0,26	0,00	0,00		-8.807,46
Total da Praça EURONEXT LISBOA:					6,60	0,26	0,00	0,00		-8.807,46
Total:					6,60	0,26	0,00	0,00		-8.807,46

Liquidação Financeira

Banco de Portugal: 20-04-2020	EUR	-8.800,60
CAIXA BI	EUR	-6,86

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Relação de Transacções

Cliente: 419143 / 112507267 - NB - NOVABASE, SGPS, SA
Fax:
Att:

C/V	Contrata	Título	Tp. Neg.	Importância	Tx.Corr.	I.S.Corr.	Tx.Bolsa	Outros Encargos	Pr.Unit.Liq.	VI. Líquido										
	Qtd./Montante	Pr.Médio																		
Sessão de: 17-04-2020																				
Data de Liquidação: 21-04-2020																				
Moeda: EUR																				
Praça: EURONEXT LISBOA																				
C	2020041700271	NOVABASE SGPS NOM	P	ISIN: PTNBA0AM0006																
	600	2,68000000		1.608,00	1,21	0,05	0,00	0,00	-2,68210000	-1.609,26										
				<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>N.º de Negócio</th> <th>Qtd./Mont. Neg.</th> <th>Preço Neg.</th> <th>Cotação</th> <th>Hora Neg.</th> </tr> </thead> <tbody> <tr> <td>2305</td> <td>600</td> <td>2,6800</td> <td>Vista</td> <td>12:47:14</td> </tr> </tbody> </table>							N.º de Negócio	Qtd./Mont. Neg.	Preço Neg.	Cotação	Hora Neg.	2305	600	2,6800	Vista	12:47:14
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2305	600	2,6800	Vista	12:47:14																
Total de Compras:				1.608,00	1,21	0,05	0,00	0,00		-1.609,26										
Total da Praça EURONEXT LISBOA:					1,21	0,05	0,00	0,00		-1.609,26										
Total:					1,21	0,05	0,00	0,00		-1.609,26										
Liquidação Financeira																				
									Banco de Portugal: 21-04-2020	EUR	-1.608,00									
									CAIXA BI	EUR	-1,26									