

**NOVABASE - Sociedade Gestora de Participações Sociais, S.A.**

Public Company  
Registered office: Av. D. João II, no. 34, Parque das Nações, Lisbon  
Share capital: Euro 15,700,697  
Lisbon Commercial Registry inscription and Corporation number 502.280.182

**ADDENDUM TO NOTICE**

Pursuant to article 378 of the Portuguese Companies Code and article 23-A of the Portuguese Securities Code and as requested by a shareholder holding more than 2% of NOVABASE - Sociedade Gestora de Participações Sociais, S.A.'s share capital, the following item is hereby added to the Agenda of the Extraordinary General Meeting to be held at the Company's registered office, located at Av. D. João II, no. 34, Parque das Nações, Lisbon, at 3:00 p.m. on 26 September 2019:

"To resolve on the election of a new member of Novabase's Board of Directors".

Within such terms, the aforementioned item will correspond to item eight on the Agenda, thus being added to it. Therefore, the Agenda of the Extraordinary General Meeting of Shareholders identified above shall be as follows:

- Item One: To resolve on the interim balance sheet with reference to 30 June 2019;
- Item Two: To resolve on the proposal for the distribution of reserves and retained earnings;
- Item Three: To resolve on the reduction of the share capital of the Company from € 15,700,697 (fifteen million, seven hundred thousand, six hundred and ninety-seven euros) to € 11,304,501.84 (eleven million, three hundred and four thousand, five hundred and one euros and eighty-four cents), with the purpose of release excessive capital, to be carried out by means of a reduction of the nominal value of all the shares representing the share capital, from € 0.50 (fifty euro cents) to € 0.36 (thirty-six euro cents), with the consequent amendment of paragraph 1 of article 4 of the Articles of Association;
- Item Four: To resolve on the increase of the share capital from € 11,304,501.84 (eleven million, three hundred and four thousand, five hundred and one euros and eighty-four cents) to € 54.638.425,56 (fifty four million, six hundred and thirty eight thousand, four hundred and twenty five euros and fifty six cents) by incorporation of the amount of € 43.333.923,72 (forty three million, three hundred and thirty three thousand, nine hundred and twenty three euros and seventy two cents) from the share premium reserve, through an increase of the nominal value of all the shares representing the share capital in the amount of € 1.38 (one euro and thirty-eight cents), as a result of which each share shall have the nominal value of € 1.74 (one euro and seventy-four cents), and thus resulting in an amendment to paragraph 1 of article 4 of the Articles of Association and the deletion of paragraph 2 of the same article, with the consequent renumbering of the remaining paragraphs of the aforementioned article;

- Item Five: To resolve on the possible implementation of a medium or long-term plan to grant a variable remuneration to the members of the Board of Directors of the Company and to employees of Novabase or in other companies of the Novabase group, based on the performance of Novabase's shares;
- Item Six: To resolve on the approval of a buy-back programme of own shares of Novabase – Sociedade Gestora de Participações Sociais, S.A.;
- Item Seven: To resolve on the election of a new member of the Board of Directors of the Company; and
- Item Eight: To resolve on the election of a new member of Novabase's Board of Directors.

On the date of disclosure of this Addendum, the request for insertion of the new item on the Agenda, as well as the resolution proposal attached to it and all other relevant, legally required, documentation will be made available to the Shareholders, at the Company's registered office and on the its website ([www.novabase.pt](http://www.novabase.pt)).

In all other matters that do not contradict the present addendum to the Agenda, which is now made public, the regime of the Notice of the aforementioned Extraordinary General Meeting of Shareholders shall be applicable.

Lisbon, 20 August 2019

The Chairman of the board of the General Meeting

(Mr. António Manuel da Rocha e Menezes Cordeiro)